

Securities and Exchange Commission

§ 274.0-1

- 274.14 Form N-8B-4, registration statements of face-amount certificate companies.
- 274.15 Form N-6F, notice of intent to elect to be subject to sections 55 through 65 of the Investment Company Act of 1940.
- 274.24 Form 24F-2, annual filing of securities sold pursuant to registration of certain investment company securities.
- 274.51 Form N-18F-1, for notification of election pursuant to §270.18f-1 of this chapter.
- 274.53 Form N-54A, notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed pursuant to section 54(a) of the Act.
- 274.54 Form N-54C, notification of withdrawal of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed pursuant to section 54(c) of the Investment Company Act of 1940.

Subpart B—Forms for Reports

- 274.101 Form N-SAR, semi-annual report of registered investment companies.
- 274.102—274.126 [Reserved]
- 274.127d-1 Form N-27D-1, accounting of segregated trust account.
- 274.127e-1 Form N-27E-1, notice to periodic payment plan certificate holders of 18-month surrender rights with respect to periodic payment plan certificates.
- 274.127f-1 Form N-27F-1, notice of periodic payment plan certificate holders of 45-day withdrawal right with respect to periodic payment plan certificates.
- 274.200 Form N-17D-1, report filed by small business investment company (SBIC) registered under the Investment Company Act of 1940 and an affiliated bank, with respect to investments by the SBIC and the bank, submitted pursuant to paragraph (d)(3) of §270.17d-1 of this chapter.

Subpart C—Forms for Other Statements

- 274.201 Form N-23C-1, statement by registered closed-end investment company with respect to purchases of its own securities pursuant to Rule 23c-1 during the last calendar month.
- 274.202 Form 3, initial statement of beneficial ownership of securities.
- 274.203 Form 4, statement of changes in beneficial ownership of securities.
- 274.218 Form N-8F, application for deregistration of certain registered investment companies.
- 274.219 Form N-17f-1, cover page for each certificate of accounting of securities and similar investments of a management investment company in the custody of a member of a national securities exchange, filed pursuant to rule 17f-1.

- 274.220 Form N-17f-2, cover page for each certificate of accounting of securities and similar investments in the custody of a registered management investment company, filed pursuant to rule 17f-2.
- 274.221 Form N-23c-3, Notification of repurchase offer.

Subpart D—Forms for Exemptions

- 274.301 Notification of claim of exemption pursuant to Rule 6e-2 or Rule 6e-3(T) under the Investment Company Act.
- 274.302 Form N-27I-1, notice of right of withdrawal and refund for variable life insurance contractholders required pursuant to Rule 6e-2 (§270.6e-2 of this chapter).
- 274.303 Form N-27I-2, notice of withdrawal right and statement of charges for variable life insurance contractholders required pursuant to Rule 6e-2 (§270.6e-2 of this chapter).

Subpart E—Forms for Electronic Filing

- 274.401 Form ET, transmittal form for electronic format documents on magnetic tape or diskette to be filed on the EDGAR system.
- 274.402 Form ID, uniform application for access codes to file on EDGAR.
- 274.403 Form SE, form for submission of paper format exhibits by electronic filers.
- 274.404 Form TH—Notification of reliance on temporary hardship exemption.

AUTHORITY: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 78c(b), 78l, 78m, 78n, 78o(d), 80a-8, 80a-24, and 80a-29, unless otherwise noted.

SOURCE: 33 FR 19003, Dec. 20, 1968, unless otherwise noted.

§ 274.0-1 Availability of forms.

(a) This part identifies and describes the forms prescribed for use under the Investment Company Act of 1940.

(b) Any person may obtain a copy of any form prescribed for use in this part by written request to the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Any person may inspect the forms at this address and at the Commission's regional and district offices. (See §200.11 of this chapter for the addresses of SEC regional and district offices)

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